ZIVKOVICH
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Glenwood, IL 60425

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What to Bring to your Estate Administration Consultation

The following documents will assist me in determining the appropriate legal advisement for your particular circumstances. Any advice given is only as good as the information on which it is based. Thank you for your cooperation.

- Your photo identification
- Original Last Will and Testament or any Trust (can also be titled a Living Trust, Revocable Living Trust, Irrevocable Living Trust, Charitable Trust, Land Trust, Irrevocable Life Insurance Trust or something similar)
- Death certificate, if available
- Names & addresses of decedent's family
- Deed(s) to real estate
- Decedent's most recent tax return and any prior gift tax returns
- Most recent bank statements
- Most recent brokerage statements
- Life insurance policy declarations page
- Bills
- Veterans Benefits information
- Medicare/aid information

Please feel free to call with any questions in advance of your appointment. Thank you.